2008 Community Foundation of Mount Vernon & Knox County Annual Report

Table of Contents

2008 Year in review .................................................................1
Auditors’ Report and Financial Statement ..............................3
Capital projects are focus of competitive grants .....................4
Index of Community Foundation funds .................................5
Community Foundation fund directory ................................8
Community Foundation Board of Directors .........................21
Staff and investment management ........................................21

Acknowledgements

The Foundation Board of Directors acknowledges the research efforts of Cherri Butcher, Cynthia Merrin and Gina Stephens of the First-Knox National Bank Trust Department, as well as those of past investments manager Ian Watson. Without their assistance the task of preparing this report would have been impossible. We also express our appreciation to friends and family members of Community Foundation fund namesakes for sharing several of the personal photo that appear on our fund directory pages, and to Ted Schnormeier for our cover images.

How to contact us

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On the cover

For the second consecutive year our report features a local waterfall. Last year the Falls at Honey Run graced our cover; this year we are pleased to give many readers their first look at the new Quarry Garden, created in 2008 with 1,100 ton of quarried material, on Schnormeier Gardens property held within a like-named Community Foundation fund.
Foundation thrived despite a global recession

Year in review: Johnson bequest will aid economic development

A year that might have been remembered only for tumbling investment markets, was also one in which contributions to the Community Foundation of Mount Vernon & Knox County exceeded $3,000,000 for just the second time in its 64-year history. The Foundation’s mostly unrealized loss thus mitigated, board members took comfort in the fact our endowment value remained within reach of the 2007 high water mark. (see “Auditors’ Report and Financial Statement,” page 3.)

The addition of 13 new named funds to the Community Foundation, in the midst of historic economic turmoil, was also reaffirming evidence of our community’s indominable philanthropic spirit.

It is tradition to use this space first to acknowledge those who began a philanthropic partnership with the Community Foundation during the prior year. Three new funds were created via bequest, adding more than $2.2 million to the unrestricted endowment that supports the Foundation’s competitive grants program (see page 4). Five funds, designated for the support of specific educational, civic or cultural institutions, were established either with new gifts or by interfund transfer of previously contributed assets. Three memorial scholarship funds and two donor-advised funds, one honoring a young soldier killed in Iraq, were also created in 2008. The complete list of new funds is as follows:

New Unrestricted Funds

Ellen Grant Crawford Fund – Established with a bequest of $76,002, half of which the Foundation was instructed to distribute upon receipt to the First Presbyterian Church of Fredericktown. The Paul G. Crawford Fund, created following the death of her husband in 2005, has provided annual support for Mount Vernon High School athletic programs.

Samuel D. and Marie D. Cureton Fund – Established with a $271,974 distribution from a remainder trust created by Samuel D. Cureton, a U.S. Navy Veteran and Mount Vernon resident.

Harold C. and Roberta C. Johnson Fund – Established with a bequest of $1,875,500 from the estate of Roberta C. Johnson, wife of Harold Johnson, Mount Vernon Mayor, from 1971 to 1975. While nominally restricted to projects that “promote economic development in Mount Vernon,” the bequest gives Foundation directors considerable latitude in distributing the fund’s income.

New Organization Funds

Marjorie A. Fearn Fund – Created with a $15,153 interfund transfer of assets previously contributed to the Fredericktown Community Fund, which remains the beneficiary of the assets.

Friends Cemetery Association Fund – Created with a $15,000 gift from the Friends Cemetery Association. The fund allows distribution of income and principal for the maintenance of the historic cemetery in Fredericktown.

Fredericktown Community Center Fund – Created with a $318,232 interfund transfer from the Fredericktown Community Fund to segregate past and encourage future contributions for a proposed community center in the Village of Fredericktown.

Knox County Symphony Association Fund – Created with a $35,093 contribution from the Symphony Association Board, which will use the fund to encourage additional legacy giving to meet future financial needs of the Symphony.

New Designated Fund

Wesley Judd Park for Mount Vernon Nazarene University – Established with proceeds from the estate of Wesley Judd Park in the amount of $9,000, contributed by Dawson Park, brother-in-law of former Foundation board member Winslow Curry. Annual income from the fund will benefit the MVNU Scholarship Fund.

New Scholarship Funds

John M. Ackerman Scholarship Fund – Created with a $13,000 contribution from Loretta Ackerman and Earl Bechtel, in memory of Mr. Ackerman. The fund will provide college scholarships for graduates of Fredericktown High School.

Nancy Sinclair Scholarship Fund – Created with an initial contributions of $1,555 by family and friends, in memory of Nancy L. Sinclair, long-time treasurer of the Mount Vernon City School District. The fund will provide scholarships for MVHS graduates.

New Donor-Advised Funds

Sgt. Benjamin J. Laymon Donor-Advised Fund – Established with a $6,500 contributions from James A. Laymon, father of Sgt. Benjamin J. Laymon, MVHS Class of 2002, who was
killed in action near Baghdad, Iraq, June 24, 2006. Initially, income from the fund has been used to purchase community pool memberships for economically disadvantaged youths.

Richard B. and Susan B. Murray Donor-Advised Fund – Established with a gift of Park National Corporation stock valued at $6,347 for future philanthropic purposes. Mr. Murray, a local attorney, has also facilitated the creation of several other funds as an advocate for the Community Foundation.

Institutionally the Community Foundation took a major leap forward in 2008 with the acquisition of dedicated foundation management software. The Foundation Information Management System (FIMS) provided by Microedge, Inc. will enable Community Foundation staff to more efficiently process and track contributions, grants and scholarships.

Foremost among FIMS’ features is its ability to precisely report the value of each of the Community Foundation’s 267 funds, taking into account each fund’s relative share of an investment pool’s gains (or losses), fees and distributions. Previously, such calculations involved multiple spreadsheets, and could practically be generated only at year-end. FIMS will make possible the quarterly reporting of these values to our donors and fund advisors.

Finally, there are two Foundation leadership changes in 2008 to report. Board member and development committee chair Thomas Fosnaught reached his term limit, following nine years of service. He was replaced at the October meeting by Terry Divelbiss, President of Fredericktown-based Divelbiss Corporation, a designer and manufacturer of industrial electronic controls. Also, the Foundation’s investment manager Ian Watson retired from his position at First-Knox National Bank and was replaced by Cheri Butcher. Ian continues to serve the Foundation as a consultant for the implementation and transition to the new FIMS software.

– Sam Barone, Executive Director

Ellen Grant Crawford (clockwise from top left), John M. Ackerman, Nancy L. Sinclair and Sgt. Benjamin J. Laymon are among those whose lives are celebrated with new named funds within the Community Foundation.

The Friends Cemetery, situated north of Fredericktown will be the beneficiary of a new organization fund established by its board of directors; retiring Foundation Board Member Tom Fosnaught was honored by Board Chair Mark Ramser (right) last November.
Independent auditors’ report

We have audited the accompanying statements of financial position of the Community Foundation of Mount Vernon & Knox County (the Organization) as of December 31, 2008 and 2007, and the related statement of activities and cash flows for the years then ended. These financial statements are the responsibility of the Organization’s management. Our responsibility is to express an opinion on these financial statements based on our audits.

We conducted our audits in accordance with auditing standards generally accepted in the United States of America. Those standards require that we plan and perform the audit to obtain reasonable assurance about whether the financial statements are free of material misstatements. An audit includes examining, on a test basis, evidence supporting the amounts and disclosures in the financial statements. An audit also includes assessing the accounting principles used and significant estimates made by management, as well as evaluating overall financial statement presentation. We believe that our audits provide a reasonable basis for our opinion.

In our opinion, the financial statements referred to above present fairly, in all material respects, the financial position of the Community Foundation of Mount Vernon & Knox County as of December 31, 2008 and 2007, and the related changes in its net assets and cash flows for the years then ended, in conformity with accounting principles generally accepted in the United States of America.

– Dennis & Schisler, Inc. CPAs
Mount Vernon, Ohio
August 28, 2008

Statement of Activities for the year ended December 31, 2008

REVENUES, GAINS AND OTHER SUPPORT

<table>
<thead>
<tr>
<th>Description</th>
<th>Unrestricted</th>
<th>Temporarily Restricted</th>
<th>Restricted</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td>Public support</td>
<td></td>
<td></td>
<td></td>
<td></td>
</tr>
<tr>
<td>Contributions</td>
<td>364,962</td>
<td>2,845,182</td>
<td></td>
<td>3,210,144</td>
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<tr>
<td>Investment income</td>
<td></td>
<td></td>
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<td></td>
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<tr>
<td>Dividend income</td>
<td>163,944</td>
<td>337,266</td>
<td></td>
<td>501,210</td>
</tr>
<tr>
<td>Interest income</td>
<td>119,758</td>
<td>371,440</td>
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<td>491,198</td>
</tr>
<tr>
<td>Realized gains (losses)</td>
<td>(42,295)</td>
<td>38,769</td>
<td></td>
<td>(3,526)</td>
</tr>
<tr>
<td>Miscellaneous income</td>
<td></td>
<td>992</td>
<td></td>
<td>992</td>
</tr>
<tr>
<td>Unrealized gains (losses)</td>
<td>(2,053,214)</td>
<td>(5,080,824)</td>
<td></td>
<td>(7,134,038)</td>
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<tr>
<td>Total investment income</td>
<td>(1,811,807)</td>
<td>(4,332,357)</td>
<td></td>
<td>(6,144,164)</td>
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<tr>
<td>Net assets released from restrictions: Satisfaction of purpose (Note 1)</td>
<td>1,163,389</td>
<td>(1,163,389)</td>
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<td></td>
</tr>
<tr>
<td>TOTAL REVENUES, GAINS &amp; OTHER SUPPORT</td>
<td>(283,456)</td>
<td>(2,650,564)</td>
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<td>(2,934,020)</td>
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</table>

EXPENSES

<table>
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<tr>
<th>Description</th>
<th>Unrestricted</th>
<th>Temporarily Restricted</th>
<th>Restricted</th>
<th>Total</th>
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</thead>
<tbody>
<tr>
<td>Program services</td>
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</tr>
<tr>
<td>Grants &amp; scholarships</td>
<td>1,352,262</td>
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<td>1,352,262</td>
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<tr>
<td>Total program services</td>
<td>1,352,262</td>
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<td></td>
<td>1,352,262</td>
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<tr>
<td>General &amp; administrative</td>
<td></td>
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<td></td>
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<tr>
<td>Investment fees</td>
<td>212,476</td>
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<td>212,476</td>
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<tr>
<td>Fund administrative fees</td>
<td>4,950</td>
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<td>4,950</td>
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<tr>
<td>Accounting &amp; legal fees</td>
<td>8,375</td>
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<td>8,375</td>
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<tr>
<td>Printing &amp; design</td>
<td>7,342</td>
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<td>7,342</td>
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<tr>
<td>Rent</td>
<td>1,800</td>
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<td>1,800</td>
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<tr>
<td>Advertising</td>
<td>2,725</td>
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<tr>
<td>Promotional</td>
<td>1,228</td>
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<td></td>
<td>1,228</td>
</tr>
<tr>
<td>Membership dues</td>
<td>935</td>
<td></td>
<td></td>
<td>935</td>
</tr>
<tr>
<td>Software licenses</td>
<td>11,799</td>
<td></td>
<td></td>
<td>11,799</td>
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<tr>
<td>Other expenses</td>
<td>10,923</td>
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<td>10,923</td>
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<tr>
<td>Personnel</td>
<td>73,591</td>
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<td>73,591</td>
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<tr>
<td>Total general and administrative</td>
<td>336,144</td>
<td></td>
<td></td>
<td>336,144</td>
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<tr>
<td>Development</td>
<td>13,443</td>
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<td>13,443</td>
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<tr>
<td>TOTAL EXPENSES</td>
<td>1,701,849</td>
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<td>1,701,849</td>
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</table>

CHANGE IN NET ASSETS

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<tr>
<th>Description</th>
<th>Unrestricted</th>
<th>Temporarily Restricted</th>
<th>Restricted</th>
<th>Total</th>
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</thead>
<tbody>
<tr>
<td>(1,985,305)</td>
<td></td>
<td></td>
<td>(2,650,564)</td>
<td>(4,635,869)</td>
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<tr>
<td>NET ASSETS, BEGINNING OF YEAR</td>
<td>9,653,320</td>
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<td>24,076,396</td>
<td>33,729,716</td>
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<tr>
<td>NET ASSETS, END OF YEAR</td>
<td>7,668,015</td>
<td></td>
<td>21,425,832</td>
<td>29,093,847</td>
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</tbody>
</table>

The accompanying notes, which are an integral part of the financial statements, are available for inspection at the Community Foundation.
Major construction projects, which previously were beneficiaries of Community Foundation grants, successfully competed for supplemental funding in 2008.

Principal among these were Central Ohio Technical College (COTC), awarded $75,000 for its downtown Mount Vernon Ariel Hall renovation, and Mount Vernon Nazarene University (MVNU), granted $65,000 for its downtown project reshaping a former department store into a fine arts and continuing education center. The foundation board also made a $125,000 commitment to the planned fine arts complex at Kenyon College.

MVNU will unveil in the fall of 2009 its rehabilitated Rudins (Uhlman's/Stage) Department Store, and adjacent facility, with the hope of injecting new vitality into the South Main Street corridor. Similarly, COTC’s Ariel Hall at the corner of South Main Street and Ohio Avenue is expected to serve a full time equivalent student population of more than 1,000 upon completion. The brick structure, formerly occupied by the Colonial Cinema, will undergo renovation in 2011, resulting in optimized space for classrooms, labs and College offices.

Other capital projects receiving completion grants from the Community Foundation were the Heart of Ohio Girl Scouts Council for its new lodge at Camp Cornish ($20,000), the new Mount Vernon Nazarene University nursing simulation laboratory ($20,000), and the Knox County Agricultural Museum for the latest addition to its facility on the Knox County Fairgrounds ($10,000). The Fredericktown Historical Society was awarded a feasibility grant of $5,000 to commission a renovation feasibility study on its facility adjacent to the Fredericktown Village Square.

For the 18th consecutive year The Community Foundation provided funding ($4,000) to the Knox County Educational Service Center for the “Youth Enrichment Series.” Y.E.S. makes possible a live performing arts experience for every elementary school student in the county. Annual visits from troupes such as the Columbus Youth Opera and local recording artist Sarah Goslee Reed are much anticipated by area students.

The Community Foundation board of directors once again demonstrated its commitment to an easily-accessed, small grants program by responding to 20 applicants, many seeking start-up or experimental grants of $3,000 or less. This year’s small grant recipients included:

- **Pathways of Licking County** ($2,000) to support implementation of 2-1-1 service in its Knox County service area.
- **Mount Vernon Bicentennial Video Project** ($1,000) for completion of its multi-part local history series.
- **United Way of Knox County** ($3,000) to sponsor its annual Family Fun Day at the Knox County Fairgrounds.
- **Knox County Symphony Association** ($3,000) for replacement of its aging timpani.
- **Bladensburg Youth Baseball League** ($3,000) to drill a well for potable drinking water at its Bladensburg School fields.
- **Columbia Elementary School** ($2,000) to purchase reusable reading material for a volunteer program designed to retain reading skills over the summer hiatus.
- **Food for the Hungry** ($3,000) in support of its very successful annual campaign to avert hunger locally.
- **Heritage Centre Association** ($1,000) for materials to produce a mural on a downtown building wall, and $2,000 for

The inaugural exhibit in the Schonormeier Gallery of Buchwald Hall was being hung in September 2009, as the new MVNU Downtown Mount Vernon complex was being prepared for student occupancy. The site is that of the former Rudin’s, Uhlman’s and Stage Department Stores.
Index of Community Foundation funds

(Beginning on page 8 a Fund Directory details each of the Community Foundation’s 267 funds, including year-end market values, total contributions and contributors, distributions and grantees. The numeral listed after each fund in the following index will guide you to the page on which each fund is detailed.)

Arts & Humanities Funds
Ruth T. Bemis Knox County Symphony Orchestra Fund, 8
Knox County Historical Society Fund, 13
League of Friendship Fund, 14
Mount Vernon Theater Guild Fund, 15

Community Improvement Funds
Ariel Corporation Stacy Doyle Fund, 8
Community Improvement Fund, 9
Didinger Family Knox County Humane Society Fund, 10
Dorothy Farmer Pike Twp. Cemetery Fund, 11
Marjorie Fearn Fund, 11
Wilbur Gaundner Knox County Humane Society Fund, 11
Zack T. Hollister Bird Cemetery Fund, 12
Harold C. and Roberta C. Johnson Fund, 13
Humane Society-Barbara S. Jones Fund, 13
Knox County Parks Fund, 13
Kokosing Gap Trail Fund, 13
Walter and Jane Rudin Family Fund, 18
Schnormeier Gardens Fund, 18
Kathryn A. Sheedy Sanctuary Memorial Fund, 18
Charles M. Zelkowitz Chamber of Commerce Fund, 20

Designated Funds
George & Ruth Gelsanliter Memorial Fund, 11
W. Glenn Hess Fund, 12
Pauline Jamison Kartman Fund, 13
Harriet B. Lawler Memorial Fund, 14
Short Term Project Fund, 18
Amy Fairchild Williams Memorial Fund, 20
Beatty B. Williams Fund, 20
Helen E. Zelkowitz Fund, 20

Donor-Advised Funds
Ariel Corporation Donor-Advised Fund, 8
Douglas & Patsy Brenneman Fund, 9
Aaron Christopher Donor-Advised Fund, 9
Edgar and Joan Clipse Family Fund, 9
Gary W. and Carol A. Didinger Fund, 10
Friends Cemetery Association Fund, 11
Givens Family Fund, 12
Sheryl A. Hall Memorial Fund, 12
Lois and Burt Hanson Donor-Advised Fund, 12
Donald A. and Sigrid O. Harnsberger Fund, 12
Sgt. Benjamin J. Laymon Memorial Fund, 14
LeFurjah Family Donor-Advised Fund, 14
Richard B. & Susan B. Murray Donor-Advised Fund, 15
Mount Vernon Machine & Tool Fund, 15

2008 Annual Report
Donor-Advised Funds (cont.)
Plocki-McManus Family Fund, 16
Dr. Clyde L. and Dora L. Purdy Fund, 16
Mark and Denise Ramser Family Fund, 17
Ruby and Alan Riedel Fund, 17
Richard, Barbara & Travis Ritter Fund, 17
Schnormeier Family Fund, 18
William and Peggy Stroud Fund, 19
Totus Tuus Fund, 19
Carlos E. and Celestine A. Watkins Family Fund, 19

Education Funds
Altrusa Club of Knox County, 8
Lester R. and Mildred E. Bennett Memorial Fund, 8
Central Ohio Technical College Fund, 9
Gordon & Roberta Chalmers Library Fund, 9
Early Learners’ Scholarship Fund, 10
Education & Scholarship Fund, 10
Wilbur Gaunder Nursing Scholarship Fund, 11
Gelsanliter Family Fund, 11
Richard Landers Fund for Knox County Career Center, 14
Harriett Buchanan Lawler Memorial Fund, 14
Ethel Lyman Memorial Fund, 14
Ida T. McHugh Pleasant St. Elementary School Library Fund, 14
Mount Vernon Academic Boosters Fund, 15
Mount Vernon High School Alumni Fund, 15
Wesley Judd Park for Mount Vernon Nazarene University, 16
Andy Ressing Memorial Fund, 17
James R. Westerheide Memorial Fund, 19
Beatty B. Williams Library Fund, 20
Charles M. and Helen E. Zelkowitz Soroptomist, 20

Health and Wellness Funds
Robert Black Fund, 8
Rose M. Blair Cancer Society Fund, 8
Rose M. Blair Heart Association Fund, 8
Debes Heart Fund, 10
Didinger Family Knox Community Hospital Fund, 10
Wilbur Gaunter Hospice of Knox County Fund, 11
Wilbur Gaunter Knox County Red Cross Fund, 11
Margaret Louise Jamison YMCA Fund, 13
Knox County Society for Crippled Children & Adults Fund, 13
Knox County Medical Society Fund, 13
Mae S. Taylor YMCA Fund, 19
Beatty B. Williams YMCA Fund, 20

Human and Social Service Funds
Didinger Family Fund for United Way, 10
Wilbur Gaunter Salvation Army Fund, 11
Ellen M. Hecker Fund, 12
Interchurch Social Services Fund, 12
Margaret Louise Jamison Interchurch Fund, 13
James K. Lyman Memorial Fund, 14
Zelkowitz Family Knox County United Way Endowment Fund, 20

Legacy Society Funds
Sam and Paula Barone Legacy Fund, 8
Sally and Joe Nelson Legacy Fund, 15
Ian and Charlotte Watson Legacy Fund, 19

Organization Funds
Apple Valley Property Owners Association Fund, 8
Fredericktown Community Center Fund, 11
Fredericktown Community Foundation, 11
Knox County Symphony Association Fund, 13
Knox Community Hospital Fund, 13
Kiwanis Club of Mount Vernon Fund, 13
Mount Vernon Board of Education Fund, 15
Mount Vernon Elks Lodge #140 Fund, 15
Mount Vernon Rotary Foundation Fund, 15
Mount Vernon YMCA Trust, 15
Mount Vernon Youth Baseball Leagues Fund, 15
United Way of Knox County Fund, 19

Scholarship Funds
John Ackerman Community Scholarship Fund, 8
Robert C. Appleton Fund, 8
Arck/Crowthers Fund, 8
Fred Barry Jr. Memorial Fund, 8
Chief Thomas E. Bartlett Scholarship Fund, 8
Elizabeth W. Bell Scholarship Fund, 8
Clark and Lucy Biggs Fund, 8
John Gordon Bone Jr. Student Aid Fund, 9
Karl W. Brown Scholarship Fund, 9
Phil Burghard Memorial Scholarship Fund, 9
Charles E. Cassaday Fund, 9
Helen Hope Cooke Scholarship Fund, 9
Norma J. Cornell Memorial Scholarship Fund, 9
Norma J. Cornell St. Vincent Education Fund, 9
Harold B “Cookie” Cunningham Fund, 10
Danville Masonic Lodge F&AM Scholarship Fund, 10
Martha Deppner Scholarship Fund, 10
Gary W. and Carol A. Didinger Scholarship Fund, 10
Joe Divelbiss Memorial Scholarship Fund, 10
Ralph and Ara Flack Scholarship Fund, 11
Pauline Freeman Scholarship Fund, 11
Fredericktown Academic Loan Fund, 11
Wilbur Gaunter Engineering Scholarship Fund, 11
Pauline L. Gordon Memorial Scholarship Fund, 12
Larry Hall Fund, 12
Donald A. and Sigrid O. Harnsberger Scholarship Fund, 12
Lillian C. Hickman Fund, 12
William S. Hunter Fund, 12
Cody L. Johnson Memorial Scholarship Fund, 13
Edwin Kaylor Scholarship Fund, 13
Knox County Fraternal Order of Police Scholarship Fund, 13
Ila Ward Kohl Scholarship Fund, 13
Barbara C. Lamb Fund IMO Rex M. Lamb, Jr, 14
Harriet B. Lawler Memorial Scholarship Fund, 14
John M. Lee Scholarship Fund, 14
Ruth Leedy Scholarship Fund, 14
Leedy Student Aid Fund, 14
Alexandra D. Letz General Scholarship Fund, 14
Alexandra D. Letz Nursing Scholarship Fund, 14
Kathryn Ann Levering Memorial Scholarship Fund, 14
Roy McKinley Scholarship Fund, 14
Meharry Family African-American/American-Indian Nursing Scholarship Fund, 14
Anna B. and Ralph V. Mowery Scholarship Fund, 15
Ohio’s Junior Miss Scholarship Fund, 15
Edna Osborn Fund, 16
The Ohio State University Knox County Alumni Club Scholarship Fund, 16
Arthur J. Packard Jr. Memorial Fund, 16
Dolly Mae Paige Scholarship Fund, 16

Community Foundation of Mount Vernon & Knox County
Richard T. Poling Scholarship Fund, 16
William E. & Helen F. Pond Fund, 16
Sarah Karolin Pressler Memorial Scholarship Fund, 16
Psi Iota Xi Scholarship Fund, 16
Caitlin C. Pugh Scholarship Fund, 16
Dr. Clyde L. and Dora L. Purdy Scholarship Fund, 16
J. R. and Lorene Purdy Scholarship Fund, 17
Charles Pursel Scholarship Fund, 17
John P. and Agnes D. Rentz Scholarship Fund, 17
Pauline S. Riel Scholarship Fund, 17
Mary Catherine Ritter Scholarship Fund, 17
Roelofs Family Scholarship Fund, 17
Hugh Cameron Roelofs Scholarship, 17
Larry A. Schisler Memorial Scholarship Fund, 18
Fred Schuller Scholarship Fund, 18
Rick L. Scott Memorial Scholarship, 18
Charles F. & Zella H. Simpson Scholarship Fund, 18
Sims-Rose Scholarship Fund, 18
Nancy L. Sinclair Scholarship Fund, 18
Dean & Audrey Spearman Rollin’ Buckeye Fund, 19
Strang Memorial Fund, 19
Student Scholarship Fund, 19
Carlos E. Watkins First-Knox Scholarship Fund, 19
Jay M. and Sarah L. Wilson Scholarship Fund, 20
William E. Wing Scholarship Fund, 20
Charles M. Zelkowitz Community Service Scholarship Fund, 20
Charles M. and Helen E. Zelkowitz Fund, 20
Stephen W. Zelkowitz Scholarship Fund for Ohio’s Junior Miss, 20
Stephen W. Zelkowitz Scholarship Fund, 20

Spiritual Growth Funds
Sterling B. and Edna B. Braddock Fund, 9
Hannah Browning Home Fund, 9
Garfield & Mazie Colgin Memorial Fund, 9
Helen Hope Cooke Fund, 9
Fletcher M. Devin Fund, 10
Didinger Family St. Luke Catholic Church Fund, 10
First Congregational Church Building Fund, 11
First Congregational Church Fund, 11
Wilbur Gaunder Harcourt Episcopal Church Fund, 11
H. Grant Heckler Memorial Fund, 12
Thomas E. Heine Memorial Fund, 12
Ethel V. Jamison Fund, 12
Margaret Louise Jamison Church Fund, 12
F. William Kahril Fund, 13
R. B. Kincaid Fund, 13
Kiracofe Family Fund, 13
Daniel Pealer Memorial Fund, 16
J. R. and Lorene Purdy Fund, 17
George H. and Eleanor M. Ralston Memorial Fund, 17
Arthur E. and Grace E. Rawlinson Fund, 17
Delbert C. Schmidt Fund, 18
Walter T. Starr Memorial Fund, 19
Howard S. Tarr First Congregational Fund, 19
Zenno E. & Mae S. Taylor Memorial Fund, 19
Martha Turner Walker Memorial Fund, 19

Unrestricted Funds
Ariel Corporation Fund, 8
Frank L. and Anna Beam Fund, 8
Henry L. Beecher Fund, 8
Luke B. Biggs Fund, 8
Ralph L. and Doris Boyer Fund, 9
Charles F. Colville Fund, 9
Community Foundation Memorial Fund, 9
Ellen Grant Crawford Fund, 10
George Culbertson Fund, 10
Samuel D. and Marie D. Cureton Fund, 10
Cutler Memorial Fund, 10
James H. Debes Fund, 10
Jennie J. Debes Fund, 10
Mr. and Mrs. Frank L. Fairchild Memorial Fund, 10
Harry M. and Lovella R. Foster Memorial Fund, 11
General Fund and Unrestricted Grants Fund, 11
Dorothea M. George Fund, 12
Morton M. Hansen Fund, 12
Knox County Savings Bank Fund, 13
Lamb Glass Company Fund, 14
Robert B. and Helen W. Lantz Fund, 14
Lawrence and Josephine Lewis Fund, 14
John and Genevieve Minor Foundation Fund, 15
Wm. L. Moore and Geraldine Moore Fowler Fund, 15
The Mount Vernon Bridge Company Fund, 15
Ohio Magazine Fund, 16
Nancy J. Page Fund, 16
Havilah Phelps Fund, 16
Margaret Polahar Memorial Fund, 16
Pond Motors Sales Fund, 16
J. R. and Lorene Purdy Memorial Fund, 17
Russell E. Ramser Jr. Memorial Fund, 17
Residential Homes of Knox County Fund, 17
Rudin Company Fund, 18
J. W. Rudin Jr. Fund, 18
J. W. Rudin Sr. Fund, 18
W. M. Rudin Fund, 18
Sanderson-Salisbury Memorial Fund, 18
Berta H. Schnebly Fund, 18
Kathryn A. Sheedy Memorial Fund, 18
Belle Shrontz Fund, 18
Special Projects Fund, 19
Mrs. Walter J. Sperry and Family Fund, 19
Blanche Stevenson Fund, 19
Mary Blanche Stuckey Fund, 19
Frederick and Carol Surlas Fund, 19
Zenno E. and Mae S. Taylor Fund, 19
Perry and Louise Trinkner Fund, 19
Jean Ann Wagner Fund, 19
Beatty B. Williams Memorial Fund, 20
Edith Hindley Williams Fund, 20
Lawrence F. and Ruby Williams Fund, 20
Arthur C. and Ada B. Wolfe Memorial Fund, 20

Youth Enrichment Funds
Character Building Fund, 9
Paul G. Crawford Fund, 10
Greg Farmer Memorial Knox County 4-H Clubs Fund, 10
Alice Jewell Memorial Fund, 13
Mount Vernon Livestock Cooperative Association Fund, 15
YWCA Girls’ Fund, 20
Zelkowitz Family YMCA Endowment Fund, 20

2008 Annual Report
Community foundation fund directory

ABBREVIATIONS USED IN FUND LISTINGS:
(D) Designated Fund • (DA) Donor-Advised Fund •
(L) Legacy Fund • (O) Organization Fund • (S) Scholarship Fund • (U) Unrestricted Fund • (CHS) Centerburg High School • (DHS) Danville High School • (EKHS) East Knox High School • (FHS) Fredericktown High School • (MVHS) Mount Vernon High School • (Year) fund was established •
(IMO) In memory of

JOHN ACKERMAN COMMUNITY SCHOLARSHIP FUND (S) (2008)
Market Value: $111,619 Contributions: $13,000 Contributors: Ms. Loretta Ackerman and Mr. Earl Bechtel.

ALTRUSA CLUB OF KNOX COUNTY (D) (1997)

APPLE VALLEY PROPERTY OWNERS ASSOCIATION FUND (O) (2005)
Market Value: $4,567.

ROBERT C. APPLTON FUND (S) (1980)
Market Value: $113,542 Distributions: $6,000 Grantees: Andrew M. Cheek (MVHS), Mount Vernon Nazarene University, $2,000; Carolyn R. Sinzinger (MVHS), Anderson University, $2,000; Craig E. Sykes (CHS), Heidelberg College, $2,000.

ARCK/CROWTHERS FUND (S) (1992)
Market Value: $4,524.

ARIEL CORPORATION DONOR-ADVISED FUND (DA) (2006)
Market Value: $2,354,904 Distributions: $84,000 Grantees: Knox County Career Center, $25,000; Kokosing Gap Trail, $13,000; Mount Vernon B&O Depot Restoration, $46,000.

ARIEL CORPORATION FUND (U) (1997)

ARIEL CORPORATION STACY DOYLE FUND (D) (1998)

SAM AND PAULA BARONE LEGACY FUND (L) (2004)
Market Value: $4,071 Contributions: $459 Contributors: Dr. Fordyce and Dr. Margie Bennett; Mr. and Mrs. Sam Barone.

FRED BARRY JR. MEMORIAL FUND (D) (1993)
Market Value: $34,283 Distributions: $1,807 Grantees: Kenyon College, $1,807.

CHIEF THOMAS E. BARTLETT SCHOLARSHIP FUND (S) (2006)
Market Value: $11,106 Contributions: $333 Distributions: $500 Grantees: Karina R. McMurrin (MVHS), University of Cincinnati, $500 Contributors: Mr. and Mrs. Dan Heffernan; Mr. and Mrs. James R. Mical; Ms. Candis Bartlett; National City Bank of Mount Vernon.

FRANK L. AND ANNA BEAM FUND (U) (1979)
Market Value: $16,343 Interfund Distribution to Unrestricted Grants Fund: $682.

HENRY L. BEECHER FUND (U) (1944)
Market Value: $6,146 Interfund Distribution to Unrestricted Grants Fund: $256

ELIZABETH W. BELL SCHOLARSHIP FUND (S) (2005)
Market Value: $9,430 Contributions: $1,000 Distributions: $1,000 Grantees: Emily C. Bumpus (CHS), The University of Toledo, $1,000 Contributors: Ms. Gretchen A. Bell.

RUTH T. BEMIS KNOX COUNTY SYMPHONY ORCHESTRA FUND (D) (2006)
Market Value: $24,208 Distributions: $1,288 Grantees: Knox County Symphony Association, $1,288.

LESTER R. AND MILDRED E. BENNETT MEMORIAL FUND (D) (1993)
Market Value: $43,649 Distributions: $2,300 Grantees: East Knox Local School, $1,150; Knox County Career Center, $1,150.

CLARK AND LUCY BIGGS FUND (S) (1991)
Market Value: $213,633 Distributions: $11,000 Grantees: Brooke A. Mentzer (MVHS), The Ohio State University, $1,000; Caycee D. Boyce (MVHS), Ithaca College, $2,000; Evan R. Derr (MVHS), The Ohio State University, $2,000; Jillian A. Heizer (Utica), Central Ohio Technical College, $2,000; Kailey A. Bradley (MVHS), College Of Wooster, $2,000; Renay N. Bakley (MVHS), Capital University, $2,000.

LUKE B. BIGGS FUND (U) (1991)

See “ZACK T. HOLLISTER BIRD CEMETERY FUND”

ROBERT BLACK FUND (D) (1989)

ROSE M. BLAIR CANCER SOCIETY FUND (D) (1959)

ROSE M. BLAIR HEART ASSOCIATION FUND (D) (1959)
Market Value: $1,914 Distributions: $101 Grantees: Knox Capital University, $1,914.

See “ZACK T. HOLLISTER BIRD CEMETERY FUND”

Contributors:
$13,000; Mount Vernon B&O Depot Restoration, $46,000.

Grantees:
Knox County Career Center, $25,000; Mount Vernon City School District, $254; Public Library of Mount Vernon & Knox County, $254.

Distributions
$153,282

Distributions
$250

Grantees:
$1,288

Distributions
$6,000

Grantees:
$2,000; Carolyn R. Sinzinger (MVHS), Anderson University, $2,000; Craig E. Sykes (CHS), Heidelberg College, $2,000.

Distributions
$8,193

Contributors:
Ms. Melodee Kornacker.

Distributions
$46,000

Grantees:
Knox County Career Center, $25,000; Kokosing Gap Trail, $13,000; Mount Vernon B&O Depot Restoration, $46,000.

Distributions
$4,524

Grantees:
Andrew M. Cheek (MVHS), Mount Vernon Nazarene University, $2,000; Carolyn R. Sinzinger (MVHS), Anderson University, $2,000; Craig E. Sykes (CHS), Heidelberg College, $2,000.

Distributions
$5,717

Grantees:
Knox County Mental Health Association, $5,717.

Distributions
$11,000

Grantees:
Brooke A. Mentzer (MVHS), The Ohio State University, $1,000; Caycee D. Boyce (MVHS), Ithaca College, $2,000; Evan R. Derr (MVHS), The Ohio State University, $2,000; Jillian A. Heizer (Utica), Central Ohio Technical College, $2,000; Kailey A. Bradley (MVHS), College Of Wooster, $2,000; Renay N. Bakley (MVHS), Capital University, $2,000.

Distributions
$6,397

Grantees:
Knox County Mental Health Association, $5,717.

Distributions
$1,914

Grantees:
American Cancer Society, $101.

Distributions
$101

Grantees:
Knox Capital University, $1,914.
County Heart Association, $101.

JOHN GORDON BONE JR. STUDENT AID FUND (D) (1983)
Market Value: $601,629  Distributions: $33,835  Grantees: Kenyon College, $25,376; Mount Vernon Nazarene University, $8,459.

RALPH L. AND DORIS BOYER FUND (U) (1987)
Market Value: $158,156  Interfund Distribution to Unrestricted Grants Fund: $6,600.

STERLING B. AND EDNA B. BRADDOCK FUND (D) (1984)
Market Value: $10,612  Distributions: $559  Grantees: Ebenezer United Methodist Church, $559.

DOUGLAS & PATSY BRENNEMAN FUND (DA) (2005)

KARL W. BROWN SCHOLARSHIP FUND (S) (2003)
Market Value: $8,619  Contributions: $1,050  Distributions: $500  Grantees: Andriana E. Brown, MedCentral College of Nursing, $500  Contributors: F.C.C.L.A.; Mr. and Mrs. John Stone; Mr. and Mrs. Larry Brueshaber; Mr. and Mrs. Ron Hules; Mr. and Mrs. William E. Brown; Mr. Kenneth W. France; The Hall Family Trust.

HANNAH BROWNING HOME FUND (D) (1998)
Market Value: $521,771  Distributions: $30,216  Grantees: Faith Lutheran Church, $5,036; First Congregational United Church of Christ, $5,036; First Presbyterian Church of Mount Vernon, $5,036; Gay Street United Methodist Church, $5,036; Mulberry Street Methodist Church, $5,036; St. Paul’s Episcopal Church, $5,036.

PHIL BURGHARD MEMORIAL SCHOLARSHIP FUND (S) (2004)
Market Value: $20,795  Distributions: $1,000  Grantees: Andrew Westbrook, North Central State College, $1,000.

See "ROSE M. BLAIR CANCER SOCIETY FUND"

CHARLES E. CASSADAY FUND (S) (1990)
Market Value: $4,176.

CENTRAL OHIO TECHNICAL COLLEGE FUND (D) (2006)
Market Value: $56,863  Contributions: $50,000  Distributions: $55,980  Grantees: Central Ohio Technical College, $55,980  Contributors: Mr. and Mrs. Mark R. Ramser.

GORDON & ROBERTA CHALMERS LIBRARY FUND (D) (1955)

See "CHARLES ZELKOWITZ CHAMBER OF COMMERCE FUND"

CHARACTER BUILDING FUND (D) (1945)
Market Value: $3,936.

AARON CHRISTOPHER DONOR-ADVISED FUND (DA) (2006)
Market Value: $4,167.

EDGAR AND JOAN CLIPSE FAMILY FUND (DA) (2007)

GARFIELD & MAZIE COLGIN MEMORIAL FUND (D) (1971)
Market Value: $82,204  Distributions: $5,015  Grantees: Messiah Church, $5,015.

CHARLES F. COLVILLE FUND (U) (1959)

Market Value: $1,633  Interfund Distribution to Unrestricted Grants Fund: $68.

COMMUNITY FOUNDATION MEMORIAL FUND (U) (1944)

HELEN HOPE COOKE FUND (D) (1994)

HELEN HOPE COOKE SCHOLARSHIP FUND (S) (1994)
Market Value: $623,971  Distributions: $30,397  Grantees: Abby E. Vance (FHS), Bradford School, $2,000; Adaleigh E. Pritchard (FHS), Missouri University, $5,000; Alexander P. Douglas (FHS), Wright State University, $2,000; Allyn M. Blakely (FHS), Otterbein College, $2,000; Andrew L. Toms (FHS), Ohio Northern University, $4,000; Ashley N. Algire (FHS), Otterbein College, $2,000; Brittany M. Auker (FHS), University of Charleston, $4,000; Corinne A. Salva (FHS), Capital University, $1,000; Erin S. Cull (FHS), Wright State University, $2,000; Kodi S. Weikel (FHS), Otterbein College, $2,000; Michael B. Gregg (FHS), Purdue University, $1,000; Michele E. Darsee (FHS), The Ohio State University, $397; Shawnee K. Crane (FHS), Ohio University, $3,000.

NORMA J. CORNELL MEMORIAL ST. VINCENT PARISH EDUCATION FUND (S) (2001)

NORMA J. CORNELL MEMORIAL FUND (S) (2001)
Market Value: $239,152  Distributions: $12,000  Grantees: David W. Osborne Jr. (CHS), Ohio University, $2,000; James A.
Lower (MVHS), Miami University, $2,000; Laura B. Carter (MVHS), Indiana Wesleyan University, $2,000; Sally A. Wilson (MVHS), Kenyon College, $4,000; Susanne J. Augello (MVHS), Indiana Wesleyan University, $2,000.

ELLEN GRANT CRAWFORD FUND (U) (2008)
Market Value: $32,113 Contributions: $76,002 Distributions: $38,373 Grantees: First Presbyterian Church of Fredericktown, $38,001; Distribution to Unrestricted Grant Fund, $372 Contributors: Ellen Grant Crawford Estate.

PAUL G. CRAWFORD FUND (D) (2005)

See “KNOX COUNTY SOCIETY FOR CRIPPLED CHILDREN & ADULTS FUND”

GEORGE CULBERTSON FUND (U) (1967)
Market Value: $9,053 Interfund Distribution to Unrestricted Grants Fund: $378.

HAROLD B “COOKIE” CUNNINGHAM FUND (S) (1996)
Market Value: $13,928 Distributions: $700 Grantees: Kelsey E. Payne (MVHS), The Ohio State University, $700.

SAMUEL D. AND MARIE D. CURETON FUND (U) (2008)

CUTLER MEMORIAL FUND (U) (2006)
Market Value: $12,275 Contributions: $2,000 Interfund Distribution to Unrestricted Grants Fund: $472 Contributors: Mr. Herbert Rock.

DANVILLE MASONIC LODGE F&AM SCHOLARSHIP FUND (S) (2003)
Market Value: $26,525 Distributions: $1,400 Grantees: Erica D. Schulze (EKHS), Bowling Green State University, $700; Thomas H. Aune (DHS), North Central State College, $700.

DEBES HEART FUND (D) (1969)
Market Value: $26,118 Distributions: $1,482 Grantees: Knox County Heart Association, $1,482.

JAMES H. DEBES FUND (U) (1969)

JENNIE J. DEBES FUND (U) (1969)
Market Value: $241,335 Interfund Distribution to Unrestricted Grants Fund: $10,072.

MARTHA DEPPNER SCHOLARSHIP FUND (S) (2005)
Market Value: $26,977 Contributions: $8,237 Distributions: $1,000 Grantees: Candy A. Drake (DHS), Muskingum College, $1,000 Contributors: Mrs. Martha Deppner.

FLETCHER M. DEVIN FUND (D) (1961)
Market Value: $1,016 Distributions: $54 Grantees: St. Paul’s Episcopal Church, $54.

GARY W. AND CAROL A. DIDINGER FUND (DA) (2004)
Market Value: $44,323 Distributions: $2,031 Grantees: Danville Local Schools, $2,031.

DIDINGER FAMILY KNOX COUNTY HUMANE SOCIETY FUND (D) (2007)
Market Value: $20,128 Distributions: $1,066 Grantees: Knox County Humane Society, $1,066.

DIDINGER FAMILY KNOX COMMUNITY HOSPITAL FUND (D) (2007)
Market Value: $20,128 Distributions: $1,066 Grantees: Knox Community Hospital Foundation, $1,066.

GARY W. AND CAROL A. DIDINGER SCHOLARSHIP FUND (S) (2006)
Market Value: $73,834 Distributions: $4,000 Grantees: Dashua R. Knight (EKHS), University Of Cincinnati, $2,000; Kayla M. Hughes (DHS), Capital University, $2,000.

DIDINGER FAMILY ST. LUKE’S CATHOLIC CHURCH FUND (D) (2007)

DIDINGER FAMILY FUND FOR UNITED WAY (D) (2007)
Market Value: $20,128 Distributions: $1,066 Grantees: United Way of Knox County, $1,066.

JOE DIVELBIS MEMORIAL SCHOLARSHIP FUND (S) (2007)

See “ARIEL CORPORATION STACY DOYLE FUND”

EARLY LEARNERS’ SCHOLARSHIP FUND (D) (2007)
Market Value: $91,568 Distributions: $2,348 Grantees: Knox County Educational Service Center, $2,348 Contributors: Anonymous; Ariel Corporation; Dr. and Mrs. Robert W. Ronk; Gay Street United Methodist Church; Hon. and Mrs. Paul E. Spurgeon; Kiwanis Club of Mount Vernon; Mr. and Mrs. Chad Kaufman; Mr. and Mrs. Gregory L. Tumbleson; Mr. and Mrs. Jaret Treber; Mr. and Mrs. Jason G. Hughes; Mr. and Mrs. K. Lee Rhoades; Mr. and Mrs. Kurt Schisler; Mr. and Mrs. Phillip Rinehart; Mr. and Mrs. Richard Laslo; Ms. Kay Culbertson; Soroptimists International – Mount Vernon; St. Luke P.C.C.G.

EDUCATION & SCHOLARSHIP FUND (D) (2004)
Market Value: $947.

See “MOUNT VERNON ELKS LODGE #140 FUND”

MR AND MRS FRANK L. FAIRCHILD MEMORIAL FUND (U) (1959)

GREG FARMER MEMORIAL KNOX COUNTY 4-H CLUBS FUND (D) (2006)
Market Value: $58,570 Distributions: $3,102 Grantees: 4-H Clubs of Knox County, $3,102.

DOROTHY FARMER PIKE TWP. CEMETERY FUND (D) (2006)
Market Value: $19,582 Distributions: $1,036 Grantees: Pike Township trustees, $1,036 Contributors: Mr. Gail L. Elder.

MARJORIE FERN FUND (D) (2008)
Market Value: $10,517 Interfund Gifts: $15,153 Contributors: Transfer from Fredericktown Community Fund.

FIRST CONGREGATIONAL CHURCH BUILDING FUND (D) (1959)

FIRST CONGREGATIONAL CHURCH FUND (D) (1966)
Market Value: $3,167 Distributions: $167 Grantees: First Community Foundation of Mount Vernon & Knox County
Crawford – General

FREDERICKTOWN COMMUNITY FUND (O) (2003)

WILBUR GAUNDER ENGINEERING SCHOLARSHIP FUND (S) (1999)
Market Value: $1,035,509 Distributions: $55,000 Grantees: Abraham C. Harrod (Northridge), The Ohio State University, $15,000; Kyle J. Wittle (Loudonville), University Of Akron, $15,000; Michael B. Gregg (FHS), Purdue University, $15,000; Phillip B. Cherosky (FHS), The Ohio State University, $5,000; Thomas J. Cramer (FHS), University Of Akron, $5,000.

WILBUR GAUNDER HARCOURT EPISCOPAL CHURCH FUND (D) (1999)

WILBUR GAUNDER HOSPICE OF KNOX COUNTY FUND (D) (1999)

WILBUR GAUNDER KNOX COUNTY HUMANE SOCIETY FUND (D) (1999)

WILBUR GAUNDER NURSING SCHOLARSHIP FUND (D) (1999)
Market Value: $85,086 Distributions: $4,748 Grantees: Knox Community Hospital, $4,748.

WILBUR GAUNDER KNOX COUNTY RED CROSS FUND (D) (1999)

WILBUR GAUNDER SALVATION ARMY FUND (D) (1999)

GELSANLITER FAMILY FUND (D) (1965)
Market Value: $12,034 Distributions: $734 Grantees: Kenyon College, $734.

GEORGE & RUTH GELSANLITER MEMORIAL FUND (D) (1997)
Market Value: $19,378 Distributions: $1,022 Grantees: Hospice of Knox County, $511; Interchurch Social Services, $511.

GENERAL FUND AND UNRESTRICTED GRAINS FUND (U) (1944)
Market Value: $1,898,802 Distributions: $379,700 Contributions: $7,234 Interfund Transfers In: $311,152 Interfund Grants: Community Foundation Special Projects Fund, $25,000 Grantees: Bladensburg Youth Baseball League, $3,000; Care Net Pregnancy Services, $750; Central Ohio Technical College, $75,000; Central Ohio Technical College, $100,000; Danville Village, $250; East Knox Local School, $500; Food For The Hungry, $3,000; Fredericktown Area Historical Society, $5,000; Heart Of Ohio Girl Scouts, $20,000; Heritage Centre Association, $1,000; Kenyon Review, $500; Kno-Ho-Co Community Action Center, $1,000; Knox Community Hospital Foundation, $3,000; Knox Community Hospital Foundation, $25,000; Knox County Agricultural Museum, $10,000; Knox County Historical Society, $25,000; Knox Community Hospital Foundation, $3,000; Knox County Hospital Foundation, $25,000; Knox County Hospital Foundation, $3,000; Knox Community Hospital Foundation, $25,000; Knox County Agricultural Museum, $10,000; Knox County Historical Society, $25,000; Knox

2008 Annual Report
County Commissioners, $1,500; Knox County Educational Service Center, $4,000; Knox County Symphony Association, $3,000; Mount Vernon City Auditor, $2,000; Mount Vernon City School District, $1,000; Mount Vernon City School District, $2,000; Mount Vernon Nazarene University Development, $1,000; Mount Vernon Nazarene University Development, $20,000; Mount Vernon Nazarene University Development, $65,000; New Directions, $500; Pathways of Licking County, $2,000; The Ohio State University School of Music, $1,200; The Salvation Army - Mount Vernon, $1,000; United Way of Knox County, $3,000.

General Fund Scholarship Grants: Anneke Mason (MVHS), Kenyon College, $5,000; Cassandra L. Loney (EKHS), The Ohio State University, $1,000; Christopher D. Jaymes (MVHS), University of Dayton, $2,000; Daniel Freppon (MVHS), University of Central Florida, $2,000; Daniel J. Kasper (MVHS), Taylor University, $4,000; Dylan T. Souhrada (MVHS), Miami University, $2,000; Emily M. Woolson (MVHS), Miami University, $1,000; Elizabeth K. Doolittle (MVHS), Muskingum College, $1,000; Emily A. Cassell (MVHS), Miami University, $2,000; Emily M. Woolson (MVHS), Marietta College, $500; Erin J. McIlvain (MVHS), Earlham College, $1,000; Karina R. McMurrin (MVHS), University of Cincinnati, $1,000; Perry B. Devlin (MVHS), University of Miami (Fla.), $5,000.

Contributors: Mount Vernon Nazarene University; First-Knox National Bank; Mr. and Mrs. Mark R. Ramsay; Mr. and Mrs. Ron Godfrey; Nelson & Nelson, CPAs; Snyder Funeral Homes, Dr. and Mr. Deborah Reeder; Medquest Evaluators; LLC; Mr. and Mrs. Douglas Mack; Mr. and Mrs. Leroy Bumpus; Mr. and Mrs. Owen Jones; Mr. and Mrs. Thomas R. Fosnaught; Mr. Art Lund; Mr. Mark E. Moore; Ms. Sarah Warren; Ross Brothers Salvage.

Dorothea M. George Fund (U) (2007)


Givens Family Fund (DA) (2006)

Market Value: $4,548; Contributions: $250; Distributions: $241; Grantees: Friends of Cuttington College, $141; Knox County Park District, $100; Contributors: Mr. and Mrs. Douglas L. Givens; Mr. Jeffrey A. Givens.

Pauline L. Gordon Memorial Scholarship Fund (S) (2007)

Market Value: $15,220; Contributions: $228; Distributions: $1,000; Grantees: Brooke A. Mentzer (MVHS), The Ohio State University, $1,000; Contributors: Mr. and Mrs. Jack O. Gordon.

Larry Hall Fund (S) (2009)

Market Value: $2,849.


Market Value: $15,061; Contributions: $2,500; Contributors: Mr. F. Steven Hall.


Market Value: $170,601; Contributions: $37; Interfund Distribution to Unrestricted Grants Fund: $7,119; Contributors: Morton "Pete" Hanson Estate.

Lois and Burt Hanson Donor-Advised Fund (DA) (2005)

Market Value: $6,757.

See "Wilbur Gauder Harcourt Episcopal Church Fund"


Market Value: $8,998.

Donald A. and Sigrid O. Harnsberger Scholarship Fund (S) (2000)

Market Value: $51,409.

Page 12
Congregational United Church of Christ, $11,665.

MARGARET LOUISE JAMISON INTERCHURCH FUND (D) (2002)  
*Market Value: $36,888  Contributions: $1,944  Grantees: Interchurch Social Services, $1,944.*

MARGARET LOUISE JAMISON YMCA FUND (D) (2002)  
*Market Value: $36,888  Contributions: $1,944  Grantees: YMCA Of Mount Vernon, $1,944.*

ALICE JEWELL MEMORIAL FUND (D) (1955)  

CODY L. JOHNSON MEMORIAL SCHOLARSHIP FUND (S) (2003)  
*Market Value: $6,420  Contributions: $1,100  Distribution: $500  Grantees: Jeff Niday (MVHS), Columbus State Community College, $500  Contributors: Hon. Otho Eyster and Ms. Carol Garner; Mr. and Mrs. Larry J. Schafer; Ms. Lisa Lyons.*

HAROLD C. AND ROBERTA C. JOHNSON FUND (D) (2008)  
*Market Value: $1,813,590  Contributions: $1,875,500  Grantees: Roberta Johnson Estate.*

BARBARA S. JONES KNOX COUNTY HUMANE SOCIETY FUND (D) (1999)  

F. WILLIAM KAHRL FUND (D) (1964)  

PAULINE JAMISON KARTMAN FUND (D) (2002)  
*Market Value: $37,019  Contributions: $1,952  Grantees: First Congregational United Church of Christ, $976; Knox County Society for Crippled Children & Adults, $976.*

EDWIN Kaylor SCHOLARSHIP FUND (S) (2005)  
*Market Value: $76,277  Contributions: $4,000  Grantees: Jessica L. Bender (DHS), Ohio University, $2,000; Lindsey M. Dile (DHS), The Ohio State University, $2,000.*

See “RICHARD LANDERS FUND FOR KNOX COUNTY CAREER CENTER”

KNOX COUNTY SOCIETY FOR CRIPPLED CHILDREN & ADULTS FUND (D) (2004)  

KNOX COUNTY FRATERNAL ORDER OF POLICE SCHOLARSHIP FUND (S) (2003)  

Enjoying a beautiful day on the Kokosing Gap Trail

George – Kokosing

Market Value: $7,487  Contributions: $2,000  Distribution: $500  Grantees: Devon T. Balcom (DHS), The Ohio State University, $500  Contributors: Knox County Fraternal Order of Police.

KNOX COUNTY HISTORICAL SOCIETY FUND (D) (1994)  
*Market Value: $12,314  Distribution: $649  Grantees: Knox County Historical Society, $649.*

See “DIDINGER FAMILY KNOX COUNTY HUMANE SOCIETY FUND”

See “BARBARA S. JONES KNOX COUNTY HUMANE SOCIETY FUND”

KNOX COUNTY MEDICAL SOCIETY FUND (D) (1991)  
*Market Value: $1,652.*

KNOX COUNTY PARKS FUND (O) (2007)  
*Market Value: $3,745.*

See “WILBUR GAUNDER KNOX COUNTY RED CROSS FUND”

KNOX COUNTY SAVINGS BANK FUND (U) (1962)  

KNOX COUNTY SYMPHONY ASSOCIATION FUND (O) (2008)  
*Market Value: $29,341  Contributions: $35,093  Contributors: Knox County Symphony Association.*

See “RUTH T. BEMIS KNOX COUNTY SYMPHONY ORCHESTRA FUND”

KNOX COMMUNITY HOSPITAL FUND (O) (2004)  
*Market Value: $5,900.*

See “DIDINGER FAMILY KNOX COMMUNITY HOSPITAL FUND”

R. B. KINCAID FUND (D) (1985)  
*Market Value: $44,927  Distribution: $2,368  Grantees: First Congregational United Church of Christ, $2,368.*

KIRACOFE FAMILY FUND (D) (1995)  
*Market Value: $10,001  Distribution: $527  Grantees: First Congregational United Church of Christ, $527.*

KIWANIS CLUB OF MOUNT VERNON FUND (O) (2005)  
*Market Value: $6,392  Contributions: $1,646  Grantees: Anonymous; Dr. Ronald Fox and Dr. Candace Fox; Kiwanis Club of Mount Vernon; Mr. Michael Durbin; Mr. and Mrs. Robb J. Hauck; Mr. and Mrs. Samuel Barone; Mrs. Barrie Fearn; Ms. Ann E. Jordan; Ms. Kelly A. Looney; Ms. Lisa S. Lazzaro; The Kroger Company.*

ILA WARD KOHL SCHOLARSHIP FUND (S) (1983)  
*Market Value: $5,934  Contributions: $1,000  Grantees: Rachel E. Earnest (MVHS), Wright State University, $1,000.*

KOKOSING GAP TRAIL FUND (D) (1994)  
*Market Value: $4,290  Contributions: $635  Distribution: $171  Grantees: Kokosing Gap Trail, $171  Contributors: Mr. and Mrs. John G. Owens; Mr. and Mrs. Perry Lentz; Mr. and Mrs. R. T. Merki; Mr. Harold Ballard; Mr. Richard Noecker; Ms. Carole J. Tannehill; Ms. Joan W. Wagner; Ms. Susan L. Walker; Ms. Victoria Malawey.*
EMERSON LAIRD KOKOSING GAP TRAIL FUND (D) (1993)  
Market Value: $5,557  Distributions: $293  Grantees: Kokosing Gap Trail, $293.

BARBARA C. LAMB SCHOLARSHIP FUND IMO REX M. LAMB, JR (S) (1985)  

LAMB GLASS COMPANY FUND (U) (1946)  
Market Value: $8,170  Interfund Distribution to Unrestricted Grants Fund: $341.

RICHARD LANDERS FUND FOR KNOX COUNTY CAREER CENTER (D) (1994)  
Market Value: $4,024.

ROBERT B. AND HELEN W. LANTZ FUND (U) (2006)  
Market Value: $24,014  Contributions: $5,000  Interfund Distribution to Unrestricted Grants Fund: $941  Contributors: Mr. Robert B. Lantz.

HARRIETT BUCHANAN LAWLER MEMORIAL FUND (D) (1986)  

HARRIET B. LAWLER MEMORIAL FUND (D) (1986)  
Market Value: $122,607  Distributions: $7,520  Grantees: Gay Street United Methodist Church, $7,520.

HARRIET B. LAWLER MEMORIAL SCHOLARSHIP FUND (S) (1986)  
Market Value: $76,598  Distributions: $4,000  Grantees: John-Paul J. Harmon (MVHS), Mount Vernon Nazarene University, $2,000; Mary C. Vonck (MVHS), The Ohio State University, $2,000.

Sgt. BENJAMIN J. LAYMON MEMORIAL FUND (DA) (2008)  
Market Value: $6,903  Contributions: $8,675  Distributions: $250  Grantees: Mount Vernon City Auditor, $250  Contributors: Mr. and Mrs. Barry Thomason; Mr. and Mrs. Fred Mayhew; Mr. and Mrs. John G. Owens; Mr. and Mrs. John T. Dilley; Mr. and Mrs. Noel C. Parrish; Mr. and Mrs. Richard Laslo; Mr. and Mrs. William R. Melick; Mr. James Laymon; Mr. Roger J. Porterfield; Ms. Carolyn Metcalf; Ms. Irene G. Fowler; Women of the Moose.

LEAGUE OF FRIENDSHIP FUND (D) (1992)  
Market Value: $2,435  Distributions: $128  Grantees: Knox County Historical Society, $128  Contributors:

JOHN M. LEE SCHOLARSHIP FUND (S) (2002)  

RUTH LEEDY SCHOLARSHIP FUND (S) (2005)  
Market Value: $80,495.

LEEDY STUDENT AID FUND (S) (2005)  
Market Value: $16,479  Distributions: $3,000  Grantees: Danielle M. Silva (FHS), MedCentral College of Nursing, $1,000; Emily D. Ruggles (FHS), North Central State College, $1,000; Kacey N. Durbin (FHS), North Central State College, $1,000.

LEFURJAH FAMILY DONOR-ADVISED FUND (DA) (2007)  
Market Value: $4,807  Contributions: $3,000  Distributions: $6,000  Grantees: Gay Street United Methodist Church, $3,000; Saint Labre Indian School, $3,000  Contributors: Mr. Francis R. Le Furjah.

ALEXANDRA D. LETZ GENERAL SCHOLARSHIP FUND (S) (1985)  
Market Value: $21,451  Distributions: $1,000  Grantees: Emily N. Coscia (MVHS), The Ohio State University, $1,000.

ALEXANDRA D. LETZ NURSING SCHOLARSHIP FUND (S) (1984)  
Market Value: $34,429  Distributions: $1,500  Grantees: Sarah R. Hohman (MVHS), Capital University, $1,500.

KATHRYN ANN LEVERING MEMORIAL SCHOLARSHIP FUND (S) (2001)  
Market Value: $16,558  Contributions: $388  Distributions: $750  Contributors: Ryan Hathaway (FHS), University of Charleston, $750  Grantees: Delaware Court Healthcare Center; Mr. and Mrs. Adam F. Rendina; Mr. and Mrs. Daniel Almendinger; The Hall Family Trust.

LAWRENCE AND JOSEPHINE LEWIS FUND (U) (1991)  

See “Beatty B. Williams Library Fund”

ETHEL LYMAN MEMORIAL FUND (D) (1955)  

JAMES K. LYMAN MEMORIAL FUND (D) (1959)  

HOWARD MCDONALD FRIENDS CEMETERY FUND (D) (2001)  
Market Value: $21,676  Distributions: $1,142  Grantees: The Friends Cemetery, $1,142.

IDA T. McHUGH PLEASANT STREET ELEMENTARY SCHOOL LIBRARY FUND (D) (2007)  

ROY MCKINLEY SCHOLARSHIP FUND (S) (2008)  
Market Value: $7,967  Contributions: $8,565  Contributors: Fredericktown Community Foundation; Fredericktown High School Class of 1953; Mr. and Mrs. Carmon L. Weller; Mr. and Mrs. Robert L. Windle; Mr. and Mrs. Ronald N. Haswell; Ms. Eleanor J. Rogers; Ms. Joann P. Ewalt; Ms. Karen B. McLachlan.

MEHARRY FAMILY AFRICAN-AMERICAN/AMERICAN-INDIAN NURSING SCHOLARSHIP FUND (S) (2006)  
Market Value: $5,720  Contributions: $300  Contributors: Mr. Ronald L. Meharry.

See “Knox County Medical Society Fund”

See “Community Foundation Memorial Fund”
Ohio’s Junior Miss Scholarship Program participants
See “STEPHEN W. ZELKOWITZ SCHOLARSHIP FUND FOR OHIO’S JUNIOR MISS”

OHIO MAGAZINE FUND (U) (1994)  

EDNA OSBORN FUND (S) (1969)  
Market Value: $1,344.

THE OHIO STATE UNIVERSITY KNOX COUNTY ALUMNI CLUB SCHOLARSHIP FUND (S) (2007)  
Market Value: $9,059  Contributions: $4,707  Contributors: Dr. and Mrs. David A. Pressler D.D.S.; Dr. and Mrs. John Heringhaus; Dr. and Mrs. John W. Ewalt; Dr. and Mrs. Richard York; Knox County OSU Alumni Club; Mohican Sports Medicine & Rehabilitation; Mr. and Mrs. Andy J. Fox; Mr. and Mrs. Bradley L. Kaylor; Mr. and Mrs. Brent Winand; and Mrs. Charles Boone; Mr. and Mrs. Charles D. Daniels; Mr. and Mrs. David A. Dumbaugh; Mr. and Mrs. Dean Spearman; Mr. and Mrs. Donald Himes; Mr. and Mrs. Donald Schutte; Mr. and Mrs. G. Richard Snow; Mr. and Mrs. Garrett Ressing; and Mr. and Mrs. Gary W. Miller; Mr. and Mrs. Gerald E. Bunnell; Mr. and Mrs. Harold C. Schneider; Mr. and Mrs. Jeffrey T. Bills; Mr. and Mrs. Jerry L. Lambert; Mr. and Mrs. John J. Schild; Mr. and Mrs. Joseph R. Overholt; Mr. and Mrs. Mark A. Dumbaugh; Mr. and Mrs. R. David Daniels; Mr. and Mrs. Richard D. Porter; Mr. and Mrs. Richard K. Mavis; Mr. and Mrs. Richard R. Cannon; Mr. and Mrs. Robert Crumm; Mr. and Mrs. Robert D. Moore; Mr. and Mrs. Robert W. Hamler Jr.; Mr. and Mrs. Roger Dumbaugh; Mr. and Mrs. Ryan Bender; Mr. and Mrs. Sean Cull; Mr. and Mrs. Stanley L. Ball; Mr. and Mrs. Steven R. Tier; Mr. and Mrs. Terry Johnson; Mr. and Mrs. Thomas Albaugh; Mr. and Mrs. Thomas R. Foster; Mr. and Mrs. William E. Brown; Mr. Craig W. Bringman; Mr. Henry H. Hoefgen; Mr. John R. Albino; Mr. John R. Burkhart; Mr. Robert B. Lantz; Mr. Robert E. Bunnell; Ms. Christine B. Lippe; Ms. Colleen A. Gregg; Ms. Deborah Taylor; Ms. Jaime Day; Ms. Janet L. Schild; Ms. Karen Wise; Ms. Lynn E. Apple; Ms. R. Joyce Skocic; Ms. Vicki A. Carney.

ARTHUR J. PACKARD JR. MEMORIAL FUND (S) (1992)  
Market Value: $17,426  Distributions: $7,500  Grantees: Angela D. Williams (MVHS), Olivet Nazarene University, $750.

NANCY J. PAGE FUND (U) (1987)  
Market Value: $192,690  Interfund Distribution to Unrestricted Grants Fund: $8,042.

DOLLY MAE PAIGE SCHOLARSHIP FUND (S) (2007)  
Market Value: $20,993  Contributions: $1,000  Grantees: Kylie C. Wilson (MVA), Union College of Nebraska, $1,000.

WESLEY JUDD PARK FUND FOR MOUNT VERNON NAZARENE UNIVERSITY (D) (2008)  
Market Value: $8,993  Contributions: $9,000  Contributors: Mr. Dawson Park.

See “KNOX COUNTY PARKS FUND”

DANIEL PEAVER MEMORIAL FUND (D) (2001)  
Market Value: $5,354  Contributions: $1,000  Distributions: $229  Grantees: Mulberry Street Methodist Church, $229  Contributors: Mrs. Glenna Pealer.

HAVILAH PHELPS FUND (U) (1995)  

See “DOROTHY FARMER PIKE TWP. CEMETERY FUND”

PLOCKI-MCMANUS FAMILY FUND (DA) (2004)  
Market Value: $82,057  Distributions: $2,500  Grantees: Birdville (Pa.) Troop 186, $500; Knox Community Hospital Foundation, $2,000.

See “IDA T. MCHUGH PLEASANT STREET ELEMENTARY SCHOOL LIBRARY FUND”

MARGARET POLAHAH MEMORIAL FUND (U) (1995)  
Market Value: $3,345  Interfund Distribution to Unrestricted Grants Fund: $140.

RICHARD T. POLING SCHOLARSHIP FUND (S) (1992)  
Market Value: $65,880.

POND MOTORS SALES FUND (U) (1950)  

WILLIAM E. & HELEN F. POND SCHOLARSHIP FUND (S) (1996)  
Market Value: $12,149  Contributions: $250  Distributions: $500  Grantees: Lauren E. Harvey (MVHS), Oklahoma Panhandle State University, $500  Contributors: Mr. and Mrs. John Hoyt.

SARAH KAROLIN PRESSLER MEMORIAL SCHOLARSHIP FUND (S) (2002)  
Market Value: $8,957  Contributions: $700  Distributions: $500  Grantees: Kailey A. Bradley (MVHS), College of Wooster, $500  Contributors: Dr. and Mrs. David A. Pressler D.D.S.

PSI IOTA XI SCHOLARSHIP FUND (S) (2007)  

CAITLIN C. PUGH SCHOLARSHIP FUND (S) (2007)  
Market Value: $10,960  Contributions: $1,001  Distributions: $500  Grantees: Jessica L. Gaddis (FHS), MedCentral College of Nursing, $500  Contributors: 4-H Camp Ohio; Miss Maggie Brown; Mr. and Mrs. Devin R. Cline; Mr. and Mrs. Michael Young; Ms. Clara Hopkins; Ms. Margie C. Armstrong; Ms. Rebecca Mitchell; Ms. Sabrina Pugh.

DR. CLYDE L. AND DORA L. PURDY FUND (DA) (1997)  
Market Value: $13,945  Distributions: $780  Grantees: Gay Street United Methodist Church, $780.

DR. CLYDE L. AND DORA L. PURDY SCHOLARSHIP FUND (S) (1997)  
Market Value: $15,168  Distributions: $800  Grantees: Owen Mickley (EKHS), The Ohio State University, $800.
J. R. AND LORENCE PURDY FUND (D) (2001)
Market Value: $89,503 Contributions: $4,749 Grantees: Danville United Methodist Church, $4,749.

J. R. AND LORENCE PURDY MEMORIAL FUND (U) (2000)

J. R. AND LORENCE PURDY SCHOLARSHIP FUND (S) (2001)
Market Value: $834,069 Contributions: $69,463 Contributions: $44,300 Grantees: Chantele K. Hazen (DHS), Mount Vernon Nazarene University, $5,000; Dawn D. Giehl (MVHS), Central Ohio Technical College, $4,000; Erin K. Caudill-Taphorn (Columbus Eastmoor), The Ohio State University, $4,000; Francine R. Dudgeon (EKHS), The Ohio State University, $2,000; Kristopher M. Buirley (MVHS), Cincinnati College of Mortuary Science, $3,000; Lauren R. Wood (CHS), Ohio Northern University, $2,300; Leah E. Donegan (Homeschooled), Knox County Career Center, $2,000; Marcus A. Yoder (East Holmes), The Ohio State University, $3,000; Martha L. Trese (MVHS), Otterbein College, $5,000; Norita D. Swetlic; Dr. and Mrs. Wayne T. Mahar; Drake Metal Services, Inc; Mr. and Mrs. Michael J. Cullers; Mr. and Mrs. Ronald Yarman; Mr. and Mrs. Jason McCulloch; Mr. and Mrs. Mark D. Pursel; Mr. and Mrs. William Pursel; Mr. and Mrs. Alan Riedel.

CHARLES PURSEL MEMORIAL SCHOLARSHIP FUND (S) (2000)
Market Value: $17,668 Contributions: $13,850 Contributions: $1,000 Grantees: Emily A. Cassell (MVHS), Miami University, $500; Sebastian DePascale (MVHS), Grinnell College, $500 Contributors: Anonymous; Arbon Steel & Services Co., Inc.; Ariel Coporation; Clover Oil LLC; Demsey and Associates; Donley Ford Lincoln Mercury of Mount Vernon; Dr. and Mrs. James Swetlic; Dr. and Mrs. Wayne T. Mahar; Drake Metal Services, Inc; Fastenal, Inc.; First-Knox National Bank; FPT Cleveland, LLC; Gault’s Plaza Cleaners & Laundromat, LLC; Hanna Farms; J & L Wire Cloth, LLC; Killbuck Savings Bank Co.; Koch Filter Corporation; Magic Coil Products; Matandy Steel and Metal Products, LLC; Medquest Evaluators, LLC; Mount Vernon Packaging, Inc.; Mr. and Mrs. Blake M. Fritz; Mr. and Mrs. David R. Westerbeck; Mr. and Mrs. Ed Connell; Mr. and Mrs. H. Allen Pursel; Mr. and Mrs. Jason McCulloch; Mr. and Mrs. Mark D. Vest; Mr. and Mrs. Matthew Pursel; Mr. and Mrs. Matthew Tripp; Mr. and Mrs. Michael J. Cullers; Mr. and Mrs. Ronald Yarman; Mr. and Mrs. Stephen J. Milillo; Mr. and Mrs. Stephen L. Rhoades; Mr. and Mrs. Stephen Mccains; Mr. and Mrs. Steven R. Tier; Mr. and Mrs. William M. Hanna; Mr. and Mrs. William Pursel; Mr. Anthony C. Baldwin; Mr. Brent A. Levigne; Mr. Chad J. Rose; Mr. Anthony J. Pursel.

Mary Catherine Ritter

Donald Harmon; Mr. F. Steven Hall; Mr. Glenn Apple; Mr. Jack Rheinscheid; Mr. Jeff Holt; Mr. John P. Meier; Mr. Lee Collins; Mr. Michael Dewitt Jr.; Mr. Robert C. Elwood; Mr. Tim McDonough; Mr. Walter D. Bryan; Ms. Cherryl Pursel; Ms. Jodi Pursel; Ms. Patricia Pursel; Nelson & Nelson, CPAs; Snyder Funeral Homes; T. J. Melonic, Inc; Ver-Mac Industries.

GEORGE H. AND ELEANOR M. RALSTON MEMORIAL FUND (D) (2007)

MARK AND DENISE RAMSER FAMILY FUND (DA) (2003)
Market Value: $16,613 Contributions: $716 Contributions: $1,500 Grantees: Community Concert Association of Knox County, $1,500 Contributors: Mr. and Mrs. Mark R. Ramser.

RUSSELL E. RAMSER JR. MEMORIAL FUND (U) (1996)
Market Value: $14,087 Interfund Distribution to Unrestricted Grants Fund: $588.

ARTHUR E. AND GRACE E. RAWLINSON FUND (D) (1971)
Market Value: $23,750 Contributions: $1,252 Grantees: St. Paul’s Episcopal Church, $1,252.

See “WILBUR GAUNDER KNOX COUNTY RED CROSS FUND”

JOHN P. AND AGNES D. RENTZ SCHOLARSHIP FUND (S) (2006)
Market Value: $4,317 Contributions: $100 Contributions: $100 Grantees: Mr. and Mrs. John D. Rentz.

RESIDENTIAL HOMES OF KNOX COUNTY FUND (U) (1999)
Market Value: $16,859 Interfund Distribution to Unrestricted Grants Fund: $704

ANDY RESSING MEMORIAL FUND (D) (1994)
Market Value: $8,722 Contributions: $100 Contributions: $100 Grantees: Ms. Kay Culbertson

RUBY AND ALAN RIEDEL FUND (DA) (2003)
Market Value: $11,340 Contributions: $5,000 Contributions: $3,000 Grantees: Central Ohio Technical College, $3,000 Contributors: Mr. and Mrs. Alan Riedel.

PAULINE S. RIEL SCHOLARSHIP FUND (S) (2003)

MARY CATHERINE RITTER SCHOLARSHIP FUND (S) (2004)
Market Value: $16,016 Contributions: $100 Contributions: $1,000 Grantees: Fletcher J. Coleman (MVHS), Swarthmore College, $1,000 Contributors: Ms. Bonita B. Warren.

RICHARD, BARBARA & TRAVIS RITTER FUND (DA) (2004)
Market Value: $4,542.

ROELOFS FAMILY SCHOLARSHIP FUND (S) (2005)
Market Value: $2,199.

HUGH CAMERON ROELOFS SCHOLARSHIP (S) (2005)
Market Value: $4,382.

See “DEAN & AUDREY SPEARMAN ROLLIN’ BUCKEYE FUND”
<table>
<thead>
<tr>
<th>Fund Name</th>
<th>Market Value</th>
<th>Contributions</th>
<th>Distributions</th>
<th>Grantees</th>
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<tbody>
<tr>
<td><strong>RUDIN COMPANY FUND (U) (1947)</strong></td>
<td>$87,164</td>
<td>$3,691</td>
<td>$21,810</td>
<td>Community Concert Association of Knox County, Knox County Symphony Association, Knox County Art League, Knox County Mental Health Association, Knox County Symphony Association, $1,000.</td>
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<tr>
<td>** аналогично для других фондов**</td>
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</tbody>
</table>
**Special Projects Fund (U) (1989)**

- **Market Value:** $208,225
- **Interfund Gifts:** $36,000
- **Distributions:** $12,000
- **Grantees:** Mary Miller, $12,000 (Life Estate Payment)
- **Contributors:** Interfund transfer from William and Peggy Stroud Donor-Advised Fund, $1,100; Interfund transfer from Community Foundation General Fund, $25,000.

**MRS. WALTER J. SPERRY AND FAMILY Fund (U) (1905)**

- **Market Value:** $4,587
- **Interfund Distribution to Unrestricted Grants Fund:** $191.

**WALTER T. STARR MEMORIAL Fund (D) (1965)**

- **Market Value:** $2,585
- **Distributions:** $136
- **Grantees:** First Congregational United Church of Christ, $136.

**Blanche Stevenson Fund (U) (1993)**

- **Market Value:** $15,783
- **Interfund Distribution to Unrestricted Grants Fund:** $659.

**Strang Memorial Fund (S) (1905)**

- **Market Value:** $21,137
- **Distributions:** $1,000
- **Grantees:** Katherine N. Doup, Ohio University, $1,000.

**William and Peggy Stroud Fund (DA) (2005)**

- **Market Value:** $195,772
- **Distributions:** $11,000
- **Grantees:** Interfund transfer to Special Projects Fund, $11,000.

**Mary Blanche Stuckey Fund (U) (1994)**

- **Market Value:** $14,913
- **Interfund Distribution to Unrestricted Grants Fund:** $622.

**Student Scholarship Fund (S) (1964)**

- **Market Value:** $471.

**Frederick and Carol Surls Fund (U) (1974)**

- **Market Value:** $4,501
- **Interfund Distribution to Unrestricted Grants Fund:** $188.

See “Knox County Symphony Association Fund”

See “Ruth T. Bemis Knox County Symphony Orchestra Fund”

**Howard S. Tarr First Congregational Fund (D) (1970)**

- **Market Value:** $5,327
- **Distributions:** $281
- **Grantees:** First Congregational United Church of Christ, $281.

**Mae S. Taylor YMCA Fund (D) (1975)**

- **Market Value:** $141,101
- **Distributions:** $6,000
- **Grantees:** Amelia B. Nyhart (DHS), The Ohio State University, $1,500; Bryan Bunnell (FHS), The Ohio State University, $1,500; Kelsey E. Payne (MVHS), The Ohio State University, $1,500; Marie E. Martin (EKHS), The Ohio State University, $1,500.

**Harry and Beverly Squier Fund (U) (1991)**

- **Market Value:** $472,485
- **Distributions:** $25,577
- **Grantees:** First Congregational United Church of Christ, $2,587.

**Rudin – Westerheide Fund (D) (1985)**

- **Market Value:** $18,719
- **Distributions:** $1,402
- **Grantees:** YMCA of Mount Vernon, $1,402.

See “Rudin – Westerheide Fund”

**Zenno E. and Mae S. Taylor Fund (U) (1976)**

- **Market Value:** $49,397
- **Distributions:** $2,604
- **Grantees:** First Congregational United Church of Christ, $2,604.

**Zenno E. & Mae S. Taylor Memorial Fund (D) (1976)**

- **Market Value:** $15,783
- **Distributions:** $2,587
- **Grantees:** Anonymous.

**Perry and Louise Trinkner Fund (U) (1989)**

- **Market Value:** $25,577
- **Distributions:** $3,427
- **Grantees:** Dr. and Mrs. Perry Trinkner.

**United Way Of Knox County Fund (O) (1996)**

- **Market Value:** $174,424.

See “Didinger Family Fund for United Way”

See “Zelkowitz Family Knox County United Way Endowment Fund”

**Jean Ann Wagner Fund (U) (1998)**

- **Market Value:** $61,981
- **Distributions:** $2,587

**Marta Turner Walker Memorial Fund (D) (1980)**

- **Market Value:** $1,006
- **Distributions:** $53
- **Grantees:** First Presbyterian Church of Mount Vernon, $53.

**Carlos E. Watkins First-Knox Scholarship Fund (S) (2006)**

- **Market Value:** $345,557
- **Distributions:** $32,000
- **Grantees:** Brittany M. Sant (MVHS), Mount Vernon Nazarene University, $4,000; Casey S. Simon (Ashland), The University of Akron, $4,000; Felicia M. Rhodes (MVHS), Mount Vernon Nazarene University, $4,000; Katelyn A. O’Donnell (West Holmes), Wilmington College, $4,000; Kevin G. Kennedy (MVHS), Mount Vernon Nazarene University, $4,000; Kristen A. Sapp (MVHS), Otterbein College, $4,000; Rhett M. Butcher (MVHS), Ohio University, $4,000; Sarah E. Henley (West Holmes), Culinary Institute of America, $4,000.

**Carlos E. and Celestine A. Watkins Family Fund (DA) (1997)**

- **Market Value:** $33,192
- **Distributions:** $2,600
- **Grantees:** Hospice of Knox County, $200; Knox County Symphony Association, $200; Mount Vernon Nazarene University Development, $200; United Way Of Knox County, $2,000.

**Ian and Charlotte Watson Legacy Fund (L) (2004)**

- **Market Value:** $5,145
- **Distributions:** $1,500
- **Grantees:** Mr. and Mrs. Ian Watson.

**James R. Westerheide Memorial Fund (D) (1985)**

- **Market Value:** $4,053
- **Distributions:** $129
- **Grantees:** Saint Vincent de Paul School, $129
- **Contributors:** Dr. and Mrs. Robert L. Westerheide.
AMY FAIRCCHILD WILLIAMS MEMORIAL FUND (D) (1953)
Market Value: $218,314  Distributions: $14,888  Grantees: First Congregational United Church of Christ, $2,482; The Salvation Army - Mount Vernon, $3,412; YMCA Of Mount Vernon, $8,994.

BEATTY B. WILLIAMS FUND (D) (1974)

BEATTY B. WILLIAMS LIBRARY FUND (D) (1959)

BEATTY B. WILLIAMS MEMORIAL FUND (U) (1986)
Market Value: $836,296  Interfund Distribution to Unrestricted Grants Fund: $34,901

BEATTY B. WILLIAMS YMCA ENDOVENT FUND (D) (1974)

EDITH HINDLEY WILLIAMS FUND (U) (1973)
Market Value: $17,203  Interfund Distribution to Unrestricted Grants Fund: $718.

LAWRENCE F. AND RUBY WILLIAMS FUND (U) (1969)

JAY M. AND SARAH L. WILSON SCHOLARSHIP FUND (S) (2000)
Market Value: $68,065  Contributions: $4,000  Distributions: $2,500  Grantees: Leanne M. Nixon (MVHS), The Ohio State University, $2,500  Contributors: Mr. Jay M. Wilson.

WILLIAM E. WING SCHOLARSHIP FUND (S) (1990)
Market Value: $13,088.

ARTHUR C. AND ADA B. WOLFE MEMORIAL FUND (U) (1969)

See “MOUNT VERNON YMCA TRUST”
See “MAE S. TAYLOR YMCA FUND”
See “BEATTY B. WILLIAMS YMCA ENDOVENT FUND”
See “ZELKOWITZ FAMILY YMCA ENDOVENT FUND”


CHARLES M. ZELKOWITZ CHAMBER OF COMMERCE FUND (D) (2007)
Market Value: $21,710.

CHARLES M. ZELKOWITZ COMMUNITY SERVICE FUND (S) (1973)
Market Value: $29,534  Distributions: $1,500  Grantees: Kayla M. Hughes (DHS), Capital University, $500; Lauren E. Harvey (MVHS), Oklahoma Panhandle State University, $1,000.

CHARLES M. AND HELEN E. ZELKOWITZ FUND (S) (1969)
Market Value: $19,011  Distributions: $2,095  Grantees: Keyara D. Moore (DHS), North Central State College, $1,500; Michele E. Darsee (FHS), The Ohio State University, $595.

CHARLES M. AND HELEN E. ZELKOWITZ SOROPTOMIST FUND (D) (2006)

ZELKOWITZ FAMILY KNOX COUNTY UNITED WAY ENDOVENT FUND (D) (2007)
Market Value: $15,795  Distributions: $1,706  Grantees: United Way of Knox County, $1,706.

ZELKOWITZ FAMILY YMCA ENDOVENT FUND (D) (2007)

HELEN E. ZELKOWITZ FUND (D) (2000)
Market Value: $91,580  Distributions: $4,250  Grantees: American Red Cross of Knox County, $1,000; Food For The Hungry, $1,000; Mount Vernon Nazarene University Development, $1,000; New Directions, $250; Psi Iota Xi Sorority, $250; Soroptimists International-Mount Vernon, $500; The Salvation Army - Mount Vernon, $250.

STEPHEN W. ZELKOWITZ SCHOLARSHIP FUND FOR OHIO’S JUNIOR MISS (S) (2007)
Market Value: $1,515.

STEPHEN W. ZELKOWITZ ETHICS SCHOLARSHIP FUND (S) (1993)
Market Value: $31,025  Distributions: $1,500  Grantees: Rachel E. Earnest (MVHS), Wright State University, $1,500.
May we assist you in achieving your philanthropic goals?

Virtually all of the endowed funds listed on the preceding pages were created as the result of a inquiry made by a prospective donor to an attorney or estate planner, to the Community Foundation staff, or to a board member. If you desire to "leave a legacy" to your community be assured there is no better partner than a community foundation. Let us explain how effortlessly you can establish a named fund that could provide college scholarships, funds for our competitive grants program, annual support for a designated charity, or grants for different charities each year through a donor-advised fund. Our minimum contribution to create a named fund is still just $5,000, or just $1,000 as a Legacy Society member. Interested? Call us today!
Our Mission

• To improve the quality of life in Mount Vernon and Knox County through charitable giving.

• To provide a vehicle for donors of varied interests to support charitable and community activities.

• To assess and respond to emerging and changing community needs in the fields of education, youth services, recreation, arts and culture, social services, and civic and community development.

• To develop a permanent endowment for the community, and to serve as a catalyst for the initiation of vital projects.